SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

6. (SEC Use Only)

Industry Classification Code.

- 1. <u>11 March 2020</u> Date of Report
- 2. SEC Identification No. <u>PW0000115A</u> 3. BIR Tax Identification No. <u>000-154-572</u>
- 4. <u>Atlas Consolidated Mining and Development Corporation</u> Exact name of issuer as specified in its charter
- 5. <u>Philippines</u> Province, country or other jurisdiction of incorporation or organization
- 7. <u>5F FiveE-Com Center, Palm Coast cor. Pacific Drive, Mall of Asia, Pasay City</u> <u>1300</u> Address of principal office Postal Code
- 8 (+632) 84030813 Issuer's telephone number, including area code
- 9. <u>Not applicable</u> Former name, former address, and former fiscal year, if changed since last report.
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Nur Outstand

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Stock, Php1.00 par value

3,559,532,774

11. Indicate the item numbers reported herein: <u>9</u>

Re: 2020 Annual General Meeting of the Shareholders (AGM) and the Financial and Operations Results for 2019

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION Issuer

By:

Maria Elector A. Santiago Compliance Officer

11. Item 9

In its regular meeting held on 11 March 2020, the Board of Directors ("BOD") of Atlas Consolidated Mining and Development Corporation ("AT" or the "Corporation") approved the schedule and agenda of the 2020 annual general meeting of the shareholders (AGM) on 07 May 2019, 2:00 p.m. at the Bay Ballroom, One Esplanade Building, Seaside Corner J.W. Diokno Boulevard, Mall of Asia Complex, Pasay City, Metro Manila. The shareholders may vote in the AGM through remote communication or in absentia. Record Date of AGM: 26 March 2020

The 2019 Audited Financial Statements of the Corporation were also approved.

Copies of the Notice and Agenda of the 2020 AGM and the Press Release on the Corporation's financial and operations results for the year 2019 are enclosed.



NOTICE OF THE 2020 ANNUAL GENERAL MEETING OF SHAREHOLDERS

Notice is hereby given that *Atlas Consolidated Mining and Development Corporation* (AT or the Corporation) will hold its Annual General Meeting of Shareholders for 2020 ("AGM" or the "Meeting") on 07 May 2020, 2:00 p.m. at the Bay Ballroom, One Esplanade Building, Seaside corner J.W. Diokno Boulevard, Mall of Asia Complex, Pasay City.

<u>AGENDA</u>

Call to Order

Proof of Notice of Meeting & Determination of Quorum

- Approval of the Minutes of the Annual General Meeting of Shareholders (AGM) held on 07 May 2019
- II. Approval of the Annual Report and Audited Financial Statements for 2019
- III. Election of Directors (including Independent Directors) for 2020-2021
- IV. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
- V. Appointment of External Auditor
- VI. Other Matters Adjournment

I.

Enclosed are the rationale for the Agenda items for reference.

Only Shareholders of record as of 26 March 2020 are entitled to receive notice of, and to vote at, the Meeting. The Shareholders' list will be available for inspection at the Corporation's principal office located at 5F FiveE-com Center, Palm Coast Avenue corner Pacific Drive, Mall of Asia Complex, Pasay City 1300 (the "Office"). The shareholders may vote in the AGM through remote communication or in absentia.

Any Shareholder who wishes to authorize a proxy to act for and in his/her behalf during the Meeting must submit a duly accomplished proxy (which need not be notarized) to the Office on or before 30 April 2020. Validation of proxies is set on 02 May 2019. Please bring proper identification card/s to facilitate registration which will start at 1:00 p.m.

Pasay City, Metro Manila, 11 March 2020.

Thank you.

Maria Eleonor A. Santiago Assistant Corporate Secretary