



110132014000271



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page

The following document has been received:

**Receiving Officer/Encoder** : Darwin San Jose  
**Receiving Branch** : SEC Head Office  
**Receipt Date and Time** : October 13, 2014 10:25:36 AM  
**Received From** : Head Office

Company Representative

---

Doc Source

Company Information

---

**SEC Registration No.** PW0000115A  
**Company Name** ATLAS CONSOLIDATED MINING  
**Industry Classification**  
**Company Type** Stock Corporation

### Document Information

---

**Document ID** 110132014000271  
**Document Type** 17-C (FORM 11-C:CURRENT DISCL/RPT)  
**Document Code** 17-C  
**Period Covered** October 10, 2014  
**No. of Days Late** 0  
**Department** CFD  
**Remarks**

# COVER SHEET

P W 0 0 0 0 1 1 5 A

S.E.C. Registration Number

A T L A S   C O N S O L I D A T E D   M I N I N G   A N D

D E V E L O P M E N T   C O R P O R A T I O N

(Company's Full Name)

9 T H   F L O O R   Q U A D   A L P H A   C E N T R U M

1 2 5   P I O N E E R   S T R E E T   M A N D A L U Y O N G

(Business Address: No. Street City /Town / Province)

CARMEN ROSE A. BASALLO-  
ESTAMPADOR

Contact Person

(632) 584-9788

Company Telephone Number

1 2   3 1

Month   Day  
Fiscal Year

1 7 - C

FORM TYPE

Last Wednesday of April

Month   Day  
Annual Meeting

N/A

Secondary LicenseType, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_

Cashier

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 10 October 2014  
Date of Report
2. SEC Identification Number 115 Pre War 3. BIR Tax Identification No. 000-154-572-000-V
4. ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines 6. \_\_\_\_\_ (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code.  
incorporation or organization
7. 9/F Quad Alpha Centrum, 125 Pioneer St., Mandaluyong City 1554  
Address of principal office Postal Code
8. (632) 584-9788  
Issuer's telephone number, including area code
9. Not applicable  
Former name, former address, and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class        | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|----------------------------|--|
| Common Stock, P8 par value | 2,077,304,774  |
11. Indicate the item numbers reported herein: Item 9

Item 9.

Carmen Copper Corporation ("Carmen Copper"), a wholly-owned subsidiary of Atlas Consolidated Mining and Development Corporation, has just executed bilateral term loan agreements with the banking institutions named below in relation to its intended availment of unsecured loan facilities covering an aggregate amount of approximately US\$90 million (the "Loans"). The proceeds of the Loans will be used by Carmen Copper to fund its capital expenditures and to refinance its outstanding short-term loan obligations.

Name of Bank	Facility Amount
<i>Security Bank Corporation</i>	<i>PhP1,100,000,000.00</i>
<i>Maybank Philippines, Inc.</i>	<i>US\$10,000,000.00</i>
<i>Maybank International Labuan Branch</i>	<i>US\$10,000,000.00</i>
<i>Rizal Commercial Banking Corporation</i>	<i>US\$19,500,000.00</i>
<i>United Overseas Bank Limited</i>	<i>US\$25,000,000.00</i>

The Loans will have a term of four years reckoned from the date of availment, and will constitute unsubordinated obligations of Carmen Copper that will rank at least *pari passu* in priority of payment with all its unsecured obligations.


SIGNATURE

Pursuant to the requirements under the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ATLAS CONSOLIDATED MINING  
AND DEVELOPMENT CORPORATION

Issuer

By:



CARMEN ROSE A. BASALLO-ESTAMPADOR  
Compliance Officer

10 October 2014

Date