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**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

SEC Registration No. PW0000115A
Company Name ATLAS CONSOLIDATED MINING
Industry Classification
Company Type Stock Corporation

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A T L A S C O N S O L I D A T E D M I N I N G A N D

D E V E L O P M E N T C O R P O R A T I O N

(Company's Full Name)

9 T H F L O O R Q U A D A L P H A C E N T R U M

1 2 5 P I O N E E R S T R E E T M A N D A L U Y O N G

(Business Address: No. Street City /Town / Province)

CARMEN ROSE A. BASALLO-
ESTAMPADOR

Contact Person

(632) 635-44-95

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

Last Wednesday of April

Month Day

Annual Meeting

N/A

Secondary LicenseType, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 17 October 2012
Date of Report
2. SEC Identification Number 115 Pre War 3. BIR Tax Identification No. 000-154-572-000-V
4. ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of
incorporation or organization
6. (SEC Use Only)
Industry Classification Code.
7. 9/F Quad Alpha Centrum, 125 Pioneer St., Mandaluyong City 1554
Address of principal office Postal Code
8. (632) 584-9788
Issuer's telephone number, including area code
9. Not applicable
Former name, former address, and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|----------------------------|--|
| Common Stock, P8 par value | 2,073,824,584 |
11. Indicate the item numbers reported herein: Item 9

Item 9.

In view of the approval by the Securities and Exchange Commission of the decrease in the par value of the shares of stock of Atlas Consolidated Mining and Development Corporation ("Atlas") (the "Decrease") from PhP10.00 per share to PhP8.00 per share (the "New Par Value"), we report as follows:

1. Atlas, through its stock transfer agent, Stock Transfer Service, Inc. (STSI), will be implementing the exchange of outstanding stock certificates representing its shares of stock with updated stock certificates reflecting the New Par Value (the "Exchange") beginning 5 November 2012.
 - a. The office of STSI is located at the following address:

34/F Room D, Rufino Pacific Tower,
6784 Ayala Avenue, Makati City
(Telephone Number: +63 2 403 2410)
 - b. The Exchange will be facilitated by the following STSI personnel:

Mr. Richard D. Regala (rdregala@stocktransfer.com.ph)
Mr. Bryan V. Manuel (bvmanuel@stocktransfer.com.ph)
 - c. To process the Exchange, STSI will request stockholders or their authorized representatives to present the originals of:
 - i. the stock certificate/s that will be replaced (the "Existing Certificate/s"); and
 - ii. at least two (2) valid government-issued identification cards pertaining to the registered owner/s of the shares of stock represented by the Existing Certificate/s

For transactions to be initiated by an authorized representative of a stockholder, (i) the original of the document establishing such representative's authority, and (ii) the representative's valid government-issued identification card must be presented in addition to the above.

2. The procedure for the Exchange will be published in a newspaper of general circulation at least one (1) week prior to the start of the implementation thereof.
3. The Decrease will not affect the total number of the shares of stock constituting Atlas's issued and outstanding capital stock.

SIGNATURE

Pursuant to the requirements under the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**
Issuer

By:


CARMEN ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

17 October 2012
Date