



103122012001400



# SECURITIES AND EXCHANGE COMMISSION

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### Company Information

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**SEC Registration No.** PW0000115A  
**Company Name** ATLAS CONSOLIDATED MINING  
**Industry Classification**  
**Company Type** Stock Corporation

### Document Information

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# COVER SHEET

1 1 5 A P R E W A R

Sec. Registration Number

A T L A S C O N S O L I D A T E D M I N I N G A N D  
D E V E L O P M E N T C O R P O R A T I O N

(Company's Full Name)

9 F Q U A D A L P H A C E N T R U M  
1 2 5 P I O N E E R S T M A N D A L U Y O N G

Business Address: No. Street City / Town / Provinces

Carmen-Rose A. Basallo-Estampador

Contact Person

6 3 5 2 3 8 7

Company Telephone Number

1 2 3 1  
Month Day

Fiscal Year

17-C  
FORM TYPE

last Wednesday of April

Month Day  
Annual Meeting

Secondary License Type, If Applicable

C F D

Dept. Requiring this Doc

Amended Articles Number/Section

Total No. Stockholders

Total Amount of Borrowings  
0.00 0.00

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_ LCU

Document I.D.

\_\_\_\_\_ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 12 March 2012  
Date of Report
2. SEC Identification Number 115 Pre War 3. BIR Tax Identification No. 000-154-572-000-V
4. ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction of  
incorporation or organization
6. (SEC Use Only)  
Industry Classification Code.
7. 9/F Quad Alpha Centrum, 125 Pioneer St., Mandaluyong City 1554  
Address of principal office Postal Code
8. (632) 584-9788  
Issuer's telephone number, including area code
9. N. A.  
Former name, former address, and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class                | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|------------------------------------|--|
| <u>Common Stock, P10 par value</u> | <u>1,764,053,032</u>   |
1. Indicate the item numbers reported herein : Item 9

Item 9. – Other Events

**MANILA, Philippines, 9 March 2012 - Atlas Consolidated Mining and Development Corporation (PSE: AT) (“Atlas”)** is pleased to announce that its wholly-owned subsidiary Carmen Copper Corporation (“CCC”) which operates the Toledo copper mine in the province of Cebu will issue US Dollar-denominated fixed-rate notes covering US\$300 million of CCC’s senior unsecured debt with a tenor of five (5) years and five (5) days (the “Notes”).

The Notes, which will be issued at the price of 98.95% of face value, will pay interest semi-annually at the rate of 6.5% and will carry a yield to maturity of 6.75%.

With the issue of the Notes which represents a premiere international offering from a Philippine mining company, CCC is able to capitalise on the strong liquidity onshore and offshore and on the prevailing low interest rate environment to extend its debt maturity profile and to finance its expansion plans.

Commenting on the outcome of the financing exercise, Mr. Adrian Ramos, Vice-President of CCC, said: “CCC is very pleased with the results of its fund raising efforts. The success of the maiden issue of its debt securities confirms the acceptance by both the local and international investment communities of CCC as an emerging capital markets issuer.”

As previously reported, BDO Capital & Investment Corporation and Credit Suisse Securities (Europe) Limited have been engaged as Joint Lead Managers and Joint Bookrunners for the unrated Regulation S offering of the Notes.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ATLAS CONSOLIDATED MINING  
AND DEVELOPMENT CORPORATION**

Issuer

By:



**CARMEN ROSE A. BASALLO-ESTAMPADOR**

Compliance Officer

12 March 2012

Date