

COVER SHEET

P W 0 0 0 0 1 1 5 A

S.E.C. Registration Number

A T L A S C O N S O L I D A T E D M I N I N G A N D

D E V E L O P M E N T C O R P O R A T I O N

(Company's Full Name)

9 T H F L O O R Q U A D A L P H A C E N T R U M

1 2 5 P I O N E E R S T R E E T M A N D A L U Y O N G

(Business Address: No. Street City /Town / Province)

CARMEN ROSE A. BASALLO-
ESTAMPADOR

Contact Person

(632) 584-9788

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

1 7 - C

FORM TYPE

Last Wednesday of April

Month Day
Annual Meeting

N/A

Secondary LicenseType, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. November 27, 2014
Date of Report
2. SEC Identification Number 115 Pre War 3. BIR Tax Identification No. 000-154-572-000-V
4. ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of
incorporation or organization
6. (SEC Use Only)
Industry Classification Code.
7. 9/F Quad Alpha Centrum, 125 Pioneer St., Mandaluyong City 1554
Address of principal office Postal Code
8. (632) 584 9788
Issuer's telephone number, including area code
9. N. A.
Former name, former address, and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|----------------------------|--|
| Common Stock, P8 par value | 2,077,304,774 |
1. Indicate the item numbers reported herein : Item 9

Item 9. – Other Events

BDO Unibank, Inc. ("BDO") has notified Atlas Consolidated Mining and Development Corporation ("Atlas Mining") of its further exercise of its rights under the stock warrants issued in its name pursuant to the terms of the 27 November 2009 Convertible Loan and Security Agreement between, among others, Atlas Mining and BDO (the "Warrants"). Such further exercise, resulting in the full exercise of the stock subscription rights under the Warrants, covers 9,728,000 Atlas Mining common shares to be subscribed at the price of PhP10.00 per share (the "Warrants Exercise").

The Warrants cover a total of 18,728,000 Atlas Mining common shares that may be subscribed within a period of five (5) years reckoned from 1 December 2009.

The Warrants Exercise will increase the number of the issued and outstanding shares of stock of Atlas Mining from 2,077,304,774 to 2,087,032,774.

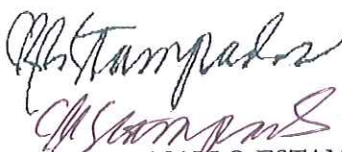
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION

Issuer

By:



CARMEN ROSE A. BASALLO-ESTAMPADOR
Compliance Officer and Assistant Corporate Secretary

November 27, 2014
Date