



111212016000888



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Salvador S. Baculanta Jr.
Receiving Branch : SEC Head Office
Receipt Date and Time : November 21, 2016 03:00:46 PM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. PW0000115A
Company Name ATLAS CONSOLIDATED MINING
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 111212016000888
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered November 18, 2016
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

P W 0 0 0 0 1 1 5 A

S.E.C. Registration Number

ATLAS CONSOLIDATED MINING AND
DEVELOPMENT CORPORATION

(Company's Full Name)

FIVEE-COM CENTER PALM COAST
AVENUE CORNER PACIFIC DRIVE
MALL OF ASIA COMPLEX PASAY
CITY METRO MANILA

(Business Address: No. Street City /Town / Province)

MARIA ELEONOR A. SANTIAGO

Contact Person

(632)831-8000 local 25007

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

1 7 - C

FORM TYPE

Last Wednesday of April

Month Day

Annual Meeting

N/A

Secondary LicenseType, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 18 November 2016
Date of Report
2. SEC Identification Number PW0000115A 3. BIR Tax Identification No. 000-154-572
4. ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code.
incorporation or organization
7. FiveE-com Center, Palm Coast Drive, Mall of Asia Complex, Pasay City, Metro Manila 1300
Address of principal office Postal Code
8. (632) 831-8000 loc. 25001
Issuer's telephone number, including area code
9. _____
Former name, former address, and former fiscal year, if changed since last report.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Stock, PhP1.00 par value</u>	<u>2,087,032,774</u>

11. Indicate the item numbers reported herein: 9


Re: Sections 4.1.1 & 4.4, Article VII of the Consolidated Listing and Disclosure Rules

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

Issuer

By:


Maria Eleonor A. Santiago
Compliance Officer



18 November 2016

Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, 1226 PH

Attention: Mr. Jose Valeriano B. Zuno III
OIC- Head, Disclosure Department

Subject: PSE Letter dated 17 November 2016


Gentlemen:

We reply to your letter dated 17 November 2016 regarding Atlas Consolidated Mining Corporation's (AT) disclosure on the issuance of Warrants dated 16 November 2016. In the subject letter, AT is requested to provide additional information pertaining to the Warrants including, but not limited to, the following:

1. To whom the Warrants will be issued; and
2. Any other relevant information deemed necessary relating to the issuance.

Please be informed that as of today, no additional information is final other than those stated in AT's disclosure dated 16 November 2016. AT is still in the process of reviewing and firming up the details and features of the Warrants, including the above requested information. Rest assured that as soon as these are settled, the same will be disclosed to the Exchange for the proper dissemination to the Trading Participants and the investing public in general.

Thank you.


Maria Eleonor A. Santiago
Compliance Officer

Atlas Consolidated Mining
and Development Corporation
P-502 and P-503,
5F Five E-Com Center,
Palm Coast Ave corner Pacific Drive,
Mall of Asia, Pasay City
Tel: +632 831-8000 loc 25001
www.atlasmining.com.ph