



**ATLAS
MINING**

Atlas Consolidated Mining & Development Corporation
9th Floor, Quad Alpha Centrum, 125 Pioneer Street,
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19 April 2013

PHILIPPINE STOCK EXCHANGE, INC.
Issuer Regulation Division
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue,
1226 Makati City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Re: Amended report on the number of issued and outstanding shares

Dear Madam:

We submit herewith the attached amended report on the increase in the number of the issued and outstanding shares of stock of Atlas Consolidated Mining and Development Corporation ("Atlas Mining") as a result of the exercise of subscription rights under its Comprehensive Stock Option Plan (CSOP).

The original report erroneously stated that Atlas Mining issued 500,000 of its shares of stock to one of the optionees under the CSOP. The correct number is 250,000.

Hence, the issued and outstanding capital stock of Atlas Mining comprises only 2,075,778,773 shares of stock and not 2,076,028,773 as earlier disclosed.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 19 April 2013
Date of Report

2. SEC Identification Number 115 Pre War 3. BIR Tax Identification No. 000-154-572-000-V

4. ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION
Exact name of issuer as specified in its charter

5. Philippines Province, country or other jurisdiction of
incorporation or organization
6. (SEC Use Only)
Industry Classification Code.

7. 9/F Quad Alpha Centrum, 125 Pioneer St., Mandaluyong City 1554
Address of principal office Postal Code

8. (632) 584-9788
Issuer's telephone number, including area code

9. Not applicable
Former name, former address, and former fiscal year, if changed since last report.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Stock, P8 par value</u>	<u>2,075,778,773</u>

11. Indicate the item numbers reported herein: Item 9

Item 9.

Atlas Consolidated Mining and Development Corporation ("Atlas") recently issued a total of 250,000 of its shares of stock following the exercise of stock subscription rights granted under the existing stock option plan covering its directors, officers, and employees.

As a result of such issuance, Atlas's issued and outstanding capital stock now comprise 2,075,778,773 common shares of stock.

SIGNATURE

Pursuant to the requirements under the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

Issuer

By:



CARMEN ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

19 April 2013

Date